

Bill McCowie – Chartered Financial Planner

Name: Bill McCowie
Role: Financial Adviser
Contact: billm@hendersonstone.co.uk
Tel: 0141 729 8500 | 0141 352 7800
Website: www.pensionadvicescotland.com



Overview

Bill is based in Glasgow and has worked in Financial Services since 1987. He advises on all aspects of Protection, Investments and Pensions, including Defined Benefit Pension Scheme transfers.

Bill has:

- Over 30 years' experience in the financial services industry helping clients to manage their wealth and make the right decisions regarding their financial future.
- Experience working with high-net worth individuals, lottery winners, small business owners and entrepreneurs.
- Achieved Fellowship of the Personal Finance Society, including Chartered Financial Planner.
- Has a network of specially selected experts to support all advice needs.

Specific Skills:

- Full retirement planning advice, particularly at or near retirement.
- Defined Benefit pension scheme transfers.
- Inter-generational and inheritance tax planning, and trustee advice.
- Long-term care planning.

Personal:

Away from work Bill can usually be found dabbling with or riding his collection of vintage Lambretta Scooters.

IHT Planning and Trusts are not regulated by the Financial Conduct Authority. Transferring out of a Defined Benefit pension scheme is unlikely to be in the best interests of most people.

Henderson Stone Asset Management Ltd is an Appointed Representative of Quilter Financial Limited which is authorised and regulated by the Financial Conduct Authority.

Testimonials

“I have dealt with Bill McCowie at Henderson Stone for a few years now. I have found him to be a great help with advice and options with my pension. He is a credit to the company.”

Mr J.F.

“I was in need of Financial advice regarding my recent retirement and to sort out my pension ‘pot’. Our own financial adviser recommended Bill McCowie at Henderson Stone to deal with this matter. Can I say that Bill has sorted out this for me, and did so in words I could actually understand. Can’t recommend him highly enough. “

Mr J.A.